

Y2012 1Q Investor Conference

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Smarter Solutions for a Smarter Future

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Y2012 Q1 Income Statement QoQ (Consolidated)

Income Statement

NT\$:M

	2012 Q1		2011 Q4		QoQ
Net Revenue	8,154	100.00%	8,510	100.00%	-4.18%
Realized Gross Profit	1,100	13.49%	1,296	15.23%	-15.12%
Operating Expense	700	8.58%	865	10.16%	-19.08%
Operating Income	400	4.91%	431	5.06%	-7.19%
Non-operating Income/(Loss)	(68)	-0.83%	53	0.62%	-228.3%
PBT	332	4.07%	484	5.69%	-31.40%
PAT	267	3.27%	382	4.49%	-30.10%
Total shares (M)	288.80		286.29		
Weighted-average outstanding shares (M)	288.14		285.84		
EPS (@NTD/share)	0.93		1.34		



Y2012 Q1 Income Statement YoY (Consolidated)

NT\$:M

Income Statement

	2012 Q1		2011 Q1		YoY
Net Revenue	8,154	100.00%	7,529	100.00%	8.30%
Realized Gross Profit	1,100	13.49%	1,311	17.41%	-16.09%
Operating Expense	700	8.58%	736	9.78%	-4.89%
Operating Income	400	4.91%	575	7.64%	-30.43%
Non-operating Income/(Loss)	(68)	-0.83%	(5)	-0.07%	-1260.0%
PBT	332	4.07%	570	7.57%	-41.75%
PAT	267	3.27%	444	5.90%	-39.86%
Total shares (M)	288.80		272.10		
Weighted-average outstanding shares (M)	288.14		271.13		
EPS (@NTD/share)	0.93		1.64		



Y2012/03/31 Balance Sheet YoY (Consolidated)

NT\$:M

	<u>2012/3/31</u>		<u>2011/3/31</u>		<u>YoY</u>
Cash & ST Investments	5,796	28%	4,448	23%	30%
A/R	5,603	27%	5,790	30%	-3%
Inventory	3,645	18%	3,573	19%	2%
Other Current Assets	325	2%	328	2%	-1%
Total Current Assets	15,369	74%	14,139	74%	9%
LT Equity Investments	185	1%	180	1%	3%
Property, Plant and Equipment	4,763	23%	4,268	22%	12%
Others Assets	502	2%	483	3%	4%
Total Assets	20,819	100%	19,070	100%	9%
ST Borrowing	2,790	13%	3,549	19%	-21%
A/P	5,025	24%	5,006	26%	0%
Other Current Liabilities	1,668	8%	1,620	8%	3%
Other Liabilities	1,722	8%	178	1%	867%
Total Liabilities	11,205	54%	10,353	54%	8%
Shareholder's Equity	9,614	46%	8,717	46%	10%



Thank You



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