

Y2012 3Q Investor Conference

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Smarter Solutions for a Smarter Future

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Y2012 Q3 Income Statement QoQ (Consolidated)

Income Statement

NT\$:M

	2012 Q3		2012 Q2		QoQ
Net Revenue	9,644	100.0%	8,416	100.0%	14.59%
Gross Profit	1,274	13.21%	1,165	13.84%	9.32%
Operating Expense	851	8.82%	805	9.56%	5.74%
Operating Income	423	4.39%	360	4.28%	17.30%
Non-operating Income/(Loss)	19	0.20%	2	0.02%	1800%
PBT	442	4.58%	362	4.30%	22.23%
PAT	345	3.58%	290	3.44%	19.13%
Total shares (M)	303.73		303.73		
Weighted-average outstanding shares (M)	303.31		303.31		
EPS (@NTD/share)	1.14		0.95		



Y2012 Q3 YTD Income Statement YoY (Consolidated)

NT\$:M

Income Statement

	2012 Q3 YTD		2011 Q3 YTD		YoY
Net Revenue	26,213	100.0%	25,472	100.0%	2.91%
Gross Profit	3,539	13.50%	3,990	15.66%	-11.29%
Operating Expense	2,356	8.99%	2,342	9.19%	0.60%
Operating Income	1,183	4.51%	1,648	6.47%	-28.19%
Non-operating Income/(Loss)	(48)	-0.18%	97	0.38%	-149.07%
PBT	1,136	4.33%	1,745	6.85%	-34.91%
PAT	902	3.44%	1,328	5.21%	-32.08%
Total shares (M)	303.73		286.08		
Weighted-average outstanding shares (M)	303.31		285.60		
EPS (@NTD/share)	2.97		4.65		



Y2012/09/30 Balance Sheet YoY (Consolidated)

NT\$:M

	<u>2012/9/30</u>		<u>2011/9/30</u>		<u>YoY</u>
Cash & ST Investments	6,057	27%	5,464	24%	11%
A/R	6,051	27%	7,326	33%	-17%
Inventory	4,146	19%	3,682	17%	13%
Other Current Assets	367	2%	353	2%	4%
Total Current Assets	16,621	75%	16,825	76%	-1%
LT Equity Investments	195	1%	189	1%	3%
Property, Plant and Equipment	4,812	22%	4,709	21%	2%
Others Assets	487	2%	507	2%	-4%
Total Assets	22,115	100%	22,230	100%	-1%
ST Borrowing	3,880	17%	2,996	13%	30%
A/P	5,732	26%	6,773	30%	-15%
Other Current Liabilities	1,506	7%	1,825	9%	-17%
Other Liabilities	1,752	8%	1,715	8%	2%
Total Liabilities	12,870	58%	13,309	60%	-3%
Shareholder's Equity	9,245	42%	8,921	40%	4%



Thank You



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