

Y2014 Q3 Investor Conference

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Smarter Solutions for a Smarter Future

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Y2014 Q3 Income Statement QoQ (Consolidated)

NT\$:M

Income Statement

	2014 Q3		2014 Q2		QoQ
Net Revenue	10,843	100.0%	10,003	100.0%	8.40%
Realized Gross Profit	1,431	13.20%	1,401	14.01%	2.15%
Operating Expense	958	8.83%	953	9.53%	0.50%
Operating Income	473	4.36%	448	4.48%	5.66%
Non-operating Income/(Loss)	7	0.06%	12	0.12%	
PBT	480	4.42%	460	4.60%	4.27%
PAT	361	3.33%	371	3.71%	-2.55%
Total shares (M)	328.70		321.83		
Weighted-average outstanding shares (M)	321.13		314.66		
EPS (@NTD/share)	1.12		1.18		



Y2014 Q3 YTD Income Statement YoY (Consolidated)

NT\$:M

Income Statement

	2014 Q3 YTD		2013 Q3 YTD		YoY
Net Revenue	29,063	100.0%	27,339	100.0%	6.31%
Realized Gross Profit	3,871	13.32%	3,920	14.34%	-1.26%
Operating Expense	2,648	9.11%	2,525	9.23%	4.89%
Operating Income	1,223	4.21%	1,396	5.11%	-12.39%
Non-operating Income/(Loss)	29	0.10%	147	0.54%	-80.23%
PBT	1,252	4.31%	1,542	5.64%	-18.83%
PAT	978	3.37%	1,210	4.43%	-19.14%
Total shares (M)	328.70		314.16		
Weighted-average outstanding shares (M)	321.13		313.54		
EPS (@NTD/share)	3.05		3.86		



Y2014/09/30 Balance Sheet (Consolidated)

NT\$:M

	<u>2014/09/30</u>		<u>2013/12/31</u>		<u>QoQ</u>		<u>2013/09/30</u>		<u>YoY</u>	
Cash & ST Investments	5,078	22%	7,869	35%	(2,791)	-35.5%	7,300	31%	(2,222)	-30.4%
A/R	7,688	34%	5,529	25%	2,159	39.0%	6,684	29%	1,004	15.0%
Inventory	3,807	17%	3,139	14%	668	21.3%	3,705	16%	102	2.8%
Other Current Assets	266	1%	260	1%	6	2.4%	231	1%	35	15.0%
Total Current Assets	16,839	74%	16,797	75%	42	0.3%	17,920	77%	(1,081)	-6.0%
LT Equity Investments	258	1%	210	1%	48	22.7%	205	1%	53	25.8%
Property, Plant and Equipment	5,013	22%	4,944	22%	69	1.4%	4,882	21%	131	2.7%
Others Assets	494	2%	319	2%	175	54.9%	327	1%	167	51.0%
Total Assets	22,604	100%	22,270	100%	334	1.5%	23,334	100%	351	-3.1%
ST Borrowing	2,157	10%	2,251	10%	(94)	-4.2%	2,549	11%	(391)	-15.3%
A/P	7,256	32%	5,161	23%	2,095	40.6%	6,662	29%	594	8.9%
Other Current Liabilities	2,116	9%	3,926	18%	(1,810)	-46.1%	3,645	16%	(1,531)	-42.0%
Other Liabilities	408	2%	409	2%	(1)	-0.3%	343	1%	65	19%
Total Liabilities	11,937	53%	11,747	53%	190	1.6%	13,199	57%	(1,262)	-9.6%
Shareholder's Equity	10,667	47%	10,523	47%	144	1.4%	10,135	43%	532	5.2%



Thank You



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