

3Q2015 Investor Conference

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3Q2015 Income Statement QoQ (Consolidated)

NT\$:M

	3Q2015		2Q2015		QoQ
Net Revenue	13,719	100.0%	12,588	100.0%	8.98%
Realized Gross Profit	1,847	13.46%	1,565	12.43%	17.98%
Operating Expense	1,215	8.86%	1,114	8.85%	8.99%
Operating Income	632	4.60%	451	3.58%	40.23%
Non-operating Income/(Loss)	157	1.15%	56	0.45%	
PBT	789	5.75%	507	4.03%	55.63%
PAT	605	4.41%	396	3.15%	52.71%
Total shares (M)	335.32		328.76		
Weighted-average outstanding shares (M)	330.28		323.69		
EPS (@NTD/share)	1.83		1.22		



1-3Q2015 Income Statement YoY (Consolidated)

NT\$:M

	1-3Q2015		1-3Q2014		YoY
Net Revenue	37,819	100.0%	29,063	100.0%	30.13%
Realized Gross Profit	5,031	13.30%	3,871	13.32%	29.96%
Operating Expense	3,363	8.89%	2,648	9.11%	27.00%
Operating Income	1,668	4.41%	1,223	4.21%	36.38%
Non-operating Income/(Loss)	214	0.57%	29	0.10%	637.93%
PBT	1,882	4.98%	1,252	4.31%	50.35%
PAT	1,463	3.87%	978	3.37%	49.54%
Total shares (M)	335.32		328.73		
Weighted-average outstanding shares (M)	330.28		321.14		
EPS (@NTD/share)	4.43		3.05		



Y2015/09/30 Balance Sheet (Consolidated)

NT\$:M

	<u>2015/09/30</u>		<u>2015/6/30</u>		<u>QoQ</u>		<u>2014/09/30</u>		<u>YoY</u>	
Cash & ST Investments	4,817	17%	5,021	20%	(204)	-4.1%	5,078	22%	(261)	-5.1%
A/R	9,476	34%	8,516	35%	959	11.3%	7,688	34%	1,788	23.3%
Inventory	6,389	23%	4,631	19%	1,758	38.0%	3,807	17%	2,582	67.8%
Other Current Assets	311	1%	301	1%	10	3.4%	266	1%	44	16.7%
Total Current Assets	20,993	76%	18,469	75%	2,523	13.7%	16,839	74%	4,154	24.7%
LT Equity Investments	303	1%	306	1%	(3)	-0.9%	258	1%	45	17.6%
Property, Plant and Equipment	5,822	21%	5,412	22%	410	7.6%	5,013	22%	809	16.1%
Others Assets	646	2%	490	2%	155	31.7%	494	2%	152	30.7%
Total Assets	27,763	100%	24,678	100%	3,086	12.5%	22,604	100%	5,159	22.8%
ST Borrowing	2,295	8%	2,317	9%	(23)	-1.0%	2,157	10%	137	6.4%
A/P	10,127	36%	7,375	30%	2,753	37.3%	7,256	32%	2,871	39.6%
Other Current Liabilities	2,853	10%	3,350	14%	(497)	-14.8%	2,116	9%	737	34.8%
Other Liabilities	496	2%	461	2%	35	7.5%	408	2%	88	21.6%
Total Liabilities	15,771	57%	13,503	55%	2,268	16.8%	11,937	53%	3,834	32.1%
Shareholder's Equity	11,992	43%	11,174	45%	818	7.3%	10,667	47%	1,326	12.4%



Thank You



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