

# ***3Q2016 Investor Conference***

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*Smarter Solutions for a Smarter Future*

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# 3Q 2016 Income Statement QoQ (Consolidated)

NT\$:M

	3Q 2016		2Q 2016		QoQ
<b>Net Revenue</b>	14,011	100.0%	12,544	100.0%	11.69%
<b>Realized Gross Profit</b>	2,140	15.27%	1,597	12.73%	34.00%
<b>Operating Expense</b>	1,216	8.68%	1,069	8.52%	13.84%
<b>Operating Income</b>	924	6.59%	528	4.21%	74.79%
<b>Non-operating Income/(Loss)</b>	(108)	-0.77%	(36)	-0.29%	
<b>PBT</b>	816	5.82%	492	3.92%	65.92%
<b>PAT</b>	637	4.54%	385	3.07%	65.42%
<b>Total shares (M)</b>	345.86		335.22		
<b>Weighted-average outstanding shares (M)</b>	342.72		332.65		
<b>EPS (@NTD/share)</b>	1.86		1.16		



# 1–3Q 2016 Income Statement YoY (Consolidated)

<u>NT\$:M</u>	<b>1–3Q 2016</b>		<b>1–3Q 2015</b>		<b>YoY</b>
<b>Net Revenue</b>	39,851	100.0%	37,819	100.0%	5.37%
<b>Realized Gross Profit</b>	5,508	13.82%	5,031	13.30%	9.48%
<b>Operating Expense</b>	3,362	8.44%	3,363	8.89%	-0.05%
<b>Operating Income</b>	2,146	5.38%	1,668	4.41%	28.69%
<b>Non-operating Income/(Loss)</b>	(178)	-0.45%	214	0.57%	
<b>PBT</b>	1,968	4.93%	1,882	4.98%	4.58%
<b>PAT</b>	1,540	3.86%	1,463	3.87%	5.25%
<b>Total shares (M)</b>	345.86		335.32		
<b>Weighted-average outstanding shares (M)</b>	342.72		330.28		
<b>EPS (@NTD/share)</b>	4.49		4.43		



# 2016/09/30 Balance Sheet (Consolidated)

<u>NT\$:M</u>	<u>2016/09/30</u>		<u>2016/06/30</u>		<u>QoQ</u>		<u>2015/09/30</u>		<u>YoY</u>	
Cash & ST Investments	5,439	19.0%	4,464	16.2%	975	21.9%	4,817	18%	622	12.9%
A/R	9,493	33.2%	8,996	32.7%	497	5.5%	9,476	34%	17	0.2%
Inventory	6,037	21.1%	6,224	22.6%	(187)	-3.0%	6,389	23%	(353)	-5.5%
Other Current Assets	307	1.0%	309	1.2%	(2)	-0.5%	311	1%	(4)	-1.1%
<b>Total Current Assets</b>	<b>21,276</b>	<b>74.3%</b>	<b>19,993</b>	<b>72.7%</b>	<b>1,283</b>	<b>6.4%</b>	<b>20,993</b>	<b>76%</b>	<b>283</b>	<b>1.4%</b>
LT Equity Investments	245	0.9%	250	0.9%	(5)	-2.0%	303	1%	(58)	-19.2%
Property, Plant and Equipment	6,518	22.8%	6,683	24.3%	(165)	-2.5%	5,822	21%	696	12.0%
Others Assets	583	2.0%	559	2.1%	24	4.3%	645	2%	(62)	-9.7%
<b>Total Assets</b>	<b>28,622</b>	<b>100%</b>	<b>27,485</b>	<b>100%</b>	<b>1,137</b>	<b>4.1%</b>	<b>27,763</b>	<b>100%</b>	<b>859</b>	<b>3.1%</b>
ST Borrowing	2,260	7.9%	2,180	7.9%	80	3.7%	2,295	8%	(35)	-1.5%
A/P	8,750	30.6%	6,875	25.0%	1,875	27.3%	10,127	36%	(1,377)	-13.6%
Other Current Liabilities	3,073	10.7%	4,409	16.0%	(1,336)	-30.3%	2,853	11%	220	7.7%
Other Liabilities	1,938	6.8%	2,010	7.4%	(72)	-3.6%	496	2%	1,442	290.7%
<b>Total Liabilities</b>	<b>16,021</b>	<b>56.0%</b>	<b>15,474</b>	<b>56.3%</b>	<b>547</b>	<b>3.5%</b>	<b>15,771</b>	<b>57%</b>	<b>250</b>	<b>1.6%</b>
Shareholder's Equity	12,601	44.0%	12,011	43.7%	590	4.9%	11,992	43%	609	5.1%



# *Thank You*



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