

3Q2017 Investor Conference

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Smarter Solutions for a Smarter Future

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3Q 2017 Income Statement QoQ (Consolidated)

(in NT\$ million)

	3Q 2017		2Q 2017		QoQ
	Amount	%	Amount	%	%
Net Revenue	14,646	100.00	14,392	100.00	1.8
Realized Gross Profit	1,927	13.16	1,983	13.78	(2.8)
Operating Expense	1,281	8.74	1,280	8.89	0
Operating Income	647	4.41	703	4.89	(8.1)
Non-operating Income/(Loss)	26	0.18	50	0.35	31.0
PBT	673	4.60	753	5.23	(10.7)
PAT	510	3.48	581	4.04	(12.3)
Total shares (M)	366.97		353.12		
Weighted-average outstanding shares (M)	357.33		346.00		
EPS (@NTD/share)	1.42		1.68		



1-3Q 2017 Income Statement YoY (Consolidated)

(in NT\$ million)

	1-3Q 2017		1-3Q 2016		YoY
	Amount	%	Amount	%	%
Net Revenue	41,842	100.00	39,851	100.00	5.0
Realized Gross Profit	5,833	13.94	5,508	13.82	5.9
Operating Expense	3,787	9.05	3,362	8.44	12.7
Operating Income	2,046	4.89	2,146	5.39	(4.7)
Non-operating Income/(Loss)	112	0.27	(178)	(0.45)	
PBT	2,158	5.16	1,968	4.94	9.7
PAT	1,669	3.99	1,540	3.86	8.4
Total shares (M)	366.97		345.86		
Weighted-average outstanding shares (M)	357.33		342.72		
EPS (@NTD/share)	4.67		4.49		



2017/09/30 Balance Sheet (Consolidated)

(in NT\$ million)	2017/09/30		2016/12/31		1-3Q Var.		2016/09/30		YoY	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Cash & ST Investments	5,933	18	6,151	21	(218)	(3.5)	5,439	19	494	9.1
A/R	9,841	31	9,814	33	27	0.3	9,493	33	348	3.7
Inventory	9,094	29	6,171	21	2,923	47.4	6,037	21	3,057	50.6
Other Current Assets	341	1	583	2	(242)	(41.5)	307	1	33	10.9
Total Current Assets	25,209	79	22,718	76	2,490	11.0	21,276	74	3,932	18.5
LT Equity Investments	251	1	259	1	(8)	(3.2)	245	1	6	2.4
Property, Plant and Equipment	5,725	18	6,166	21	(440)	(7.1)	6,518	23	(792)	(12.2)
Others Assets	622	2	629	2	(7)	(1.1)	583	2	39	6.7
Total Assets	31,807	100	29,772	100	2,035	6.8	28,622	100	3,185	11.1
ST Borrowing	3,668	10	2,359	8	1,308	55.4	2,260	8	1,407	62.3
A/P	9,269	29	8,395	28	874	10.4	8,750	31	520	5.9
Other Current Liabilities	33,44	11	3,867	13	(523)	(13.5)	3,073	11	271	8.8
Other Liabilities	1,744	5	1,982	7	(238)	(12.0)	1,938	7	(194)	(10.0)
Total Liabilities	18,025	57	16,603	56	1,421	8.6	16,021	56	2,004	12.5
Shareholder's Equity	13,782	43	13,169	44	614	4.7	12,601	44	1,181	9.4



Thank You



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