

Investor Conference

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Smarter Solutions for a Smarter Future

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4Q 2017 Income Statement QoQ (Consolidated)

(in NT\$ million)

	4Q 2017		3Q 2017		QoQ
	Amount	%	Amount	%	%
Net Revenue	15,048	100.0	14,646	100.0	2.7
Realized Gross Profit	1,792	11.9	1,927	13.2	(7.0)
Operating Expense	1,276	8.5	1,280	8.7	(0.3)
Operating Income	516	3.4	647	4.5	(20.2)
Non-operating Income/(Loss)	17	0.1	26	0.2	(34.6)
PBT	533	3.5	673	4.7	(20.8)
PAT	395	2.6	509	3.5	(22.4)
Total shares (M)	366.78		366.97		
Weighted-average outstanding shares (M)	358.25		357.33		
EPS (@NTD/share)	1.10		1.42		



2017 Income Statement YoY (Consolidated)

(in NT\$ million)

	2017		2016		YoY
	Amount	%	Amount	%	%
Net Revenue	56,890	100.0	52,779	100.0	7.8
Realized Gross Profit	7,625	13.4	7,315	13.9	4.2
Operating Expense	5,063	8.9	4,638	8.8	9.2
Operating Income	2,562	4.5	2,677	5.1	(4.3)
Non-operating Income/(Loss)	129	0.2	(47)	(0.1)	
PBT	2,691	4.7	2,630	5.0	2.3
PAT	2,064	3.6	2,043	3.9	1.0
Total shares (M)	366.78		353.12		
Weighted-average outstanding shares (M)	358.25		343.27		
EPS (@NTD/share)	5.76		5.95		



2017/12/31 Balance Sheet (Consolidated)

(in NT\$ million)	2017/12/31		2016/12/31		YoY	
	Amount	%	Amount	%	Amount	%
Cash & ST Investments	6,347	21	6,151	20	196	3
A/R	10,083	34	9,814	33	269	3
Inventory	6,704	22	6,171	21	533	9
Other Current Assets	314	1	582	2	(268)	(46)
Total Current Assets	23,448	78	22,718	76	730	3
LT Equity Investments	234	1	259	1	(25)	(10)
Property, Plant and Equipment	5,620	19	6,166	21	(546)	(9)
Others Assets	630	2	629	2	1	0
Total Assets	29,932	100	29,772	100	160	1
ST Borrowing	2,688	9	2,359	8	329	14
A/P	7,768	26	8,395	28	(627)	(7)
Other Current Liabilities	3,422	12	3,867	13	(445)	(12)
Other Liabilities	1,832	6	1,982	7	(150)	(8)
Total Liabilities	15,710	53	16,603	56	(893)	(5)
Shareholder's Equity	14,222	47	13,169	44	1,053	8



Thank You



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