

2018 Investor Conference

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3Q 2018 Income Statement QoQ (Consolidated)

(in NT\$ million)

	3Q 2018		2Q 2018		QoQ
	Amount	%	Amount	%	%
Net Revenue	14,966	100.0	13,102	100.0	14.2
Realized Gross Profit	2,012	13.4	1,658	12.7	21.3
Operating Expense	1,322	8.8	1,235	9.4	7.1
Operating Income	690	4.6	423	3.2	63.0
Non-operating Income/(Loss)	80	0.5	74	0.6	
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PBT	770	5.1	497	3.8	54.9
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PAT	661	4.4	435	3.3	52.1
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Total shares (M)	374.08		366.78		
Weighted-average outstanding shares (M)	369.12		361.73		
EPS (@NTD/share)	1.79		1.20		



1-3Q 2018 Income Statement YoY (Consolidated)

(in NT\$ million)

	1-3Q 2018		1-3Q 2017		YoY
	Amount	%	Amount	%	%
Net Revenue	40,055	100.0	41,842	100.0	-4.3
Realized Gross Profit	5,163	12.9	5,833	13.9	-11.5
Operating Expense	3,701	9.2	3,787	9.1	-2.3
Operating Income	1,462	3.7	2,046	4.9	-28.5
Non-operating Income/(Loss)	119	0.3	112	0.3	
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PBT	1,581	4.0	2,158	5.2	-26.7
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PAT	1,373	3.4	1,669	4.0	-17.8
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Total shares (M)	374.08		366.97		
Weighted-average outstanding shares (M)	369.12		357.33		
EPS (@NTD/share)	3.72		4.67		



2018/09/30 Balance Sheet (Consolidated)

(in NT\$ million)	2018/09/30		2018/06/30		QoQ		2017/09/30		YoY	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Cash & ST Investments	5,142	15	7,614	23	(2,471)	-32.5	5,933	19	(791)	-13.3
A/R	12,361	37	10,165	31	2,195	21.6	9,841	31	2,519	25.6
Inventory	9,190	28	7,551	23	1,639	21.7	9,094	29	96	1.1
Other Current Assets	370	1	1,222	4	(852)	-69.7	341	1	30	8.7
Total Current Assets	27,063	81	26,552	81	511	1.9	25,209	79	1,854	7.4
LT Equity Investments	244	1	234	1	9	4.0	251	1	(7)	-2.9
Property, Plant and Equipment	5,177	16	5,351	16	(174)	-3.3	5,725	18	(549)	-9.6
Others Assets	727	2	635	2	92	14.5	622	2	105	16.9
Total Assets	33,211	100	32,772	100	439	1.3	31,807	100	1,404	4.4
ST Borrowing	2,807	8	2,520	8	286	11.4	3,668	12	(861)	-23.5
A/P	11,048	33	8,602	26	2,446	28.4	9,269	29	1,779	19.2
Other Current Liabilities	4,542	14	7,272	22	(2,730)	-37.5	3,344	11	1,198	35.8
Other Liabilities	670	2	669	2	1	0.1	1,744	5	(1,074)	-61.6
Total Liabilities	19,067	57	19,063	58	3	0.0	18,025	57	1,042	5.8
Shareholder's Equity	14,144	43	13,709	42	436	3.2	13,782	43	362	2.6



Thank You



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