



Y2010 1H Investor Presentation

Haydn Hsieh
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WNC *Wistron NeWeb Corp.*

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Y2010 2Q Income Statement QoQ (Consolidated)

Income Statement

NT\$:M

	2010 2Q		2010 1Q		QoQ
Net Revenue	6,097	100.00%	4,499	100.00%	35.50%
Realized Gross Profit	1,050	17.22%	875	19.45%	19.94%
Operating Expense	633	10.39%	510	11.34%	24.09%
Operating Income	416	6.83%	365	8.11%	14.14%
Non-operating Income/(Loss)	36	0.59%	20	0.45%	77.42%
PBT	452	7.42%	385	8.56%	17.48%
PAT	344	5.65%	288	6.39%	19.72%
Total shares (M)	253.14		253.14		
Weighted-average outstanding shares (M)	248.02		247.91		
EPS (@NTD/share)	1.39		1.16		



Y2010 1H Income Statement YoY (Consolidated)

NT\$:M

Income Statement

	2010 1H		2009 1H		YoY
Net Revenue	10,596	100.00%	7,200	100.00%	47.16%
Realized Gross Profit	1,925	18.16%	1,280	17.77%	50.42%
Operating Expense	1,144	10.79%	931	12.92%	22.90%
Operating Income	781	7.37%	349	4.85%	123.79%
Non-operating Income/(Loss)	56	0.53%	10	0.14%	475.61%
PBT	837	7.90%	359	4.98%	133.40%
PAT	632	5.96%	294	4.09%	114.68%
Total shares (M)	253.14		236.72		
Weighted-average outstanding shares (M)	248.02		232.01		
EPS (@NTD/share)	2.55		1.27		



Y2010/06/30 Balance Sheet YoY (Consolidated)

NT\$:M

	<u>2010/06/30</u>		<u>2009/06/30</u>		<u>YoY</u>
Cash & ST Investments	4,445	28%	3,743	33%	19%
A/R	4,542	28%	2,324	20%	95%
Inventory	2,221	14%	1,594	14%	39%
Other Current Assets	278	1%	275	2%	1%
Total Current Assets	11,486	71%	7,936	69%	45%
LT Equity Investments	139	1%	67	1%	107%
Property, Plant and Equipment	3,996	25%	3,084	27%	30%
Others Assets	419	3%	398	3%	5%
Total Assets	16,039	100%	11,485	100%	40%
ST Borrowing	3,316	21%	1,936	17%	71%
A/P	4,011	25%	2,240	20%	79%
Other Current Liabilities	1,726	11%	1,162	10%	49%
Other Liabilities	102	1%	14	0%	636%
Total Liabilities	9,155	57%	5,351	47%	71%
Shareholder's Equity	6,884	43%	6,134	53%	12%



Thank You

