



# Y2011 Investor Presentation

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# Y2010 3Q Income Statement QoQ (Consolidated)

## Income Statement

NT\$:M

	2010 3Q		2010 2Q		QoQ
<b>Net Revenue</b>	<b>7,416</b>	100.00%	<b>6,097</b>	100.00%	21.63%
<b>Realized Gross Profit</b>	<b>1,184</b>	15.97%	<b>1,050</b>	17.22%	12.78%
<b>Operating Expense</b>	<b>716</b>	9.66%	<b>633</b>	10.38%	13.14%
<b>Operating Income</b>	<b>468</b>	6.31%	<b>416</b>	6.82%	12.50%
<b>Non-operating Income/(Loss)</b>	<b>68</b>	0.91%	<b>36</b>	0.59%	88.06%
<b>PBT</b>	<b>536</b>	7.22%	<b>452</b>	7.41%	18.51%
<b>PAT</b>	<b>405</b>	5.45%	<b>344</b>	5.64%	17.59%
<b>Total shares (M)</b>	<b>266.34</b>		<b>253.14</b>		
<b>Weighted-average outstanding shares (M)</b>	<b>260.85</b>		<b>247.91</b>		
<b>EPS (@NTD/share)</b>	<b>1.55</b>		<b>1.39</b>		



# Y2010 1Q-3Q Income Statement YoY (Consolidated)

NT\$:M

## Income Statement

	2010 1Q-3Q		2009 1Q-3Q		YoY
<b>Net Revenue</b>	<b>18,012</b>	<b>100.00%</b>	<b>11,148</b>	<b>100.00%</b>	<b>61.57%</b>
<b>Realized Gross Profit</b>	<b>3,109</b>	<b>17.26%</b>	<b>2,078</b>	<b>18.64%</b>	<b>49.62%</b>
<b>Operating Expense</b>	<b>1,860</b>	<b>10.33%</b>	<b>1,450</b>	<b>13.00%</b>	<b>28.29%</b>
<b>Operating Income</b>	<b>1,249</b>	<b>6.93%</b>	<b>628</b>	<b>5.63%</b>	<b>98.83%</b>
<b>Non-operating Income/(Loss)</b>	<b>124</b>	<b>0.69%</b>	<b>(1)</b>	<b>-0.01%</b>	<b>---</b>
<b>PBT</b>	<b>1,373</b>	<b>7.62%</b>	<b>627</b>	<b>5.62%</b>	<b>118.98%</b>
<b>PAT</b>	<b>1,037</b>	<b>5.76%</b>	<b>489</b>	<b>4.39%</b>	<b>111.88%</b>
<b>Total shares (M)</b>	<b>266.34</b>		<b>252.17</b>		
<b>Weighted-average outstanding shares (M)</b>	<b>260.85</b>		<b>244.80</b>		
<b>EPS (@NTD/share)</b>	<b>3.97</b>		<b>2.00</b>		



# Y2010/09/30 Balance Sheet YoY (Consolidated)

NT\$:M

	<u>2010/09/30</u>		<u>2009/09/30</u>		<u>YoY</u>
Cash & ST Investments	4,205	24%	3,634	30%	16%
A/R	5,065	28%	2,995	24%	69%
Inventory	3,289	18%	1,834	15%	79%
Other Current Assets	281	2%	254	2%	9%
<b>Total Current Assets</b>	<b>12,840</b>	<b>72%</b>	<b>8,717</b>	<b>71%</b>	<b>47%</b>
LT Equity Investments	144	1%	69	1%	109%
Property, Plant and Equipment	4,367	25%	3,077	25%	42%
Others Assets	433	2%	386	3%	12%
<b>Total Assets</b>	<b>17,784</b>	<b>100%</b>	<b>12,249</b>	<b>100%</b>	<b>45%</b>
ST Borrowing	3,329	19%	2,360	19%	41%
A/P	5,771	32%	2,665	22%	117%
Other Current Liabilities	1,211	7%	872	7%	39%
Other Liabilities	120	1%	47	0%	155%
<b>Total Liabilities</b>	<b>10,431</b>	<b>59%</b>	<b>5,944</b>	<b>49%</b>	<b>75%</b>
Shareholder's Equity	<b>7,353</b>	<b>41%</b>	<b>6,305</b>	<b>51%</b>	<b>17%</b>



# Thank You

