

Y2013 1Q Investor Conference

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Smarter Solutions for a Smarter Future

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Y2013 Q1 Income Statement QoQ (Consolidated)

Income Statement

NT\$:M

	2013 Q1		2012 Q4		QoQ
Net Revenue	8,050	100.0%	8,221	100.0%	-2.08%
Realized Gross Profit	1,093	13.58%	1,132	13.77%	-3.45%
Operating Expense	785	9.75%	835	10.16%	-5.99%
Operating Income	308	3.83%	297	3.61%	3.70%
Non-operating Income/(Loss)	50	0.62%	3	0.04%	1666%
PBT	358	4.45%	300	3.65%	19.33%
PAT	279	3.47%	217	2.64%	28.57%
Total shares (M)	304.21		303.85		
Weighted-average outstanding shares (M)	304.18		303.49		
EPS (@NTD/share)	0.92		0.72		



Y2013 Q1 YTD Income Statement YoY (Consolidated)

NT\$:M

Income Statement

	2013 Q1 YTD		2012 Q1 YTD		YoY
Net Revenue	8,050	100.0%	8,154	100.0%	-1.28%
Realized Gross Profit	1,093	13.58%	1,096	13.44%	-0.27%
Operating Expense	785	9.75%	706	8.66%	11.19%
Operating Income	308	3.83%	390	4.78%	-21.03%
Non-operating Income/(Loss)	50	0.62%	(69)	-0.85%	-172.46%
PBT	358	4.45%	321	3.94%	11.53%
PAT	279	3.47%	243	2.98%	14.81%
Total shares (M)	304.21		288.79		
Weighted-average outstanding shares (M)	304.18		288.14		
EPS (@NTD/share)	0.92		0.84		



Y2013/03/31 Balance Sheet (Consolidated)

NT\$:M

	<u>2013/03/31</u>		<u>2012/12/31</u>		<u>QoQ</u>		<u>2012/03/31</u>		<u>YoY</u>	
Cash & ST Investments	5,996	29%	6,029	29%	(33)	-0.5%	5,796	28%	200	3.5%
A/R	5,870	28%	5,527	27%	343	6.2%	5,655	27%	215	3.8%
Inventory	3,184	15%	3,336	16%	(152)	-4.6%	3,645	17%	(461)	-12.6%
Other Current Assets	335	2%	359	2%	(24)	-6.7%	211	1%	124	58.8%
Total Current Assets	15,385	73%	15,251	73%	134	0.9%	15,307	73%	78	0.5%
LT Equity Investments	199	1%	193	1%	6	3.1%	185	1%	14	7.6%
Property, Plant and Equipment	5,033	24%	5,044	24%	(11)	-0.2%	5,090	24%	(57)	-1.1%
Others Assets	326	2%	323	2%	3	0.9%	296	1%	30	10.1%
Total Assets	20,943	100%	20,811	100%	132	0.6%	20,878	100%	(13)	0.3%
ST Borrowing	2,730	13%	3,267	16%	(537)	-16.4%	2,790	13%	(60)	-2.2%
A/P	4,820	23%	4,288	21%	532	12.4%	4,852	23%	(32)	-0.7%
Other Current Liabilities	1,763	8%	2,022	10%	(259)	-12.8%	1,920	9%	(157)	-8.2%
Other Liabilities	1,809	9%	1,786	9%	23	1.3%	1,753	8%	56	3.2%
Total Liabilities	11,122	53%	11,363	55%	(241)	-2.1%	11,315	54%	(193)	-1.7%
Shareholder's Equity	9,821	47%	9,448	45%	373	3.9%	9,563	46%	258	2.7%



Thank You



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