

Y2015 Q1 Investor Conference

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Smarter Solutions for a Smarter Future

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Y2015 Q1 Income Statement QoQ (Consolidated)

NT\$:M

Income Statement

	2015 Q1		2014 Q4		QoQ
Net Revenue	11,512	100.0%	11,264	100.0%	2.20%
Realized Gross Profit	1,619	14.06%	1,549	13.75%	4.50%
Operating Expense	1,034	8.98%	1,064	9.44%	-2.76%
Operating Income	585	5.08%	486	4.31%	20.37%
Non-operating Income/(Loss)	1	0.01%	43	0.38%	
PBT	585	5.09%	528	4.69%	10.80%
PAT	461	4.01%	398	3.53%	15.90%
Total shares (M)	328.76		328.76		
Weighted-average outstanding shares (M)	323.69		321.52		
EPS (@NTD/share)	1.43		1.24		



Y2015 Q1 Income Statement YoY (Consolidated)

NT\$:M

Income Statement

	2015 Q1		2014 Q1		YoY
Net Revenue	11,512	100.0%	8,217	100.0%	40.09%
Realized Gross Profit	1,619	14.06%	1,039	12.64%	55.83%
Operating Expense	1,034	8.98%	737	8.97%	40.33%
Operating Income	585	5.08%	302	3.67%	93.66%
Non-operating Income/(Loss)	1	0.01%	10	0.12%	-93.19%
PBT	585	5.09%	312	3.80%	87.55%
PAT	461	4.01%	246	3.00%	87.39%
Total shares (M)	328.76		321.76		
Weighted-average outstanding shares (M)	323.69		314.63		
EPS (@NTD/share)	1.43		0.78		



Y2015/03/31 Balance Sheet (Consolidated)

NT\$:M

	<u>2015/03/31</u>		<u>2014/12/31</u>		<u>QoQ</u>		<u>2014/03/31</u>		<u>YoY</u>	
Cash & ST Investments	5,121	21%	5,450	23%	(328)	-6.0%	8,109	37%	(2,988)	-36.8%
A/R	7,519	31%	7,511	32%	8	0.1%	5,477	25%	2,042	37.3%
Inventory	5,443	22%	4,468	19%	975	21.8%	2,791	13%	2,652	95.0%
Other Current Assets	395	2%	393	2%	1	0.4%	199	1%	196	98.2%
Total Current Assets	18,478	75%	17,822	75%	656	3.7%	16,576	75%	1,902	11.5%
LT Equity Investments	311	1%	310	1%	1	0.2%	257	1%	54	21.0%
Property, Plant and Equipment	5,253	21%	5,233	22%	21	0.4%	4,859	22%	394	8.1%
Others Assets	569	2%	465	2%	104	22.3%	428	2%	141	33.0%
Total Assets	24,611	100%	23,829	100%	782	3.3%	22,120	100%	589	11.3%
ST Borrowing	2,197	9%	2,025	8%	172	8.5%	2,749	12%	(552)	-20.1%
A/P	7,907	32%	7,569	32%	338	4.5%	4,732	21%	3,175	67.1%
Other Current Liabilities	2,363	10%	2,521	11%	(158)	-6.3%	3,449	16%	(1,085)	-31.5%
Other Liabilities	467	2%	479	2%	(12)	-2.5%	404	2%	63	15.6%
Total Liabilities	12,934	53%	12,594	53%	340	2.7%	11,334	51%	(1,600)	14.1%
Shareholder's Equity	11,677	47%	11,235	47%	441	3.9%	10,786	49%	891	8.3%



Thank You



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