

Investor Conference

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Smarter Solutions for a Smarter Future

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2Q 2016 Income Statement QoQ (Consolidated)

<u>NT\$:M</u>	2Q 2016		1Q 2016		QoQ
Net Revenue	12,544	100.0%	13,296	100.0%	-5.7%
Realized Gross Profit	1,597	12.7%	1,770	13.3%	-9.8%
Operating Expense	1,069	8.5%	1,076	8.1%	-0.7%
Operating Income	528	4.2%	694	5.2%	-23.9%
Non-operating Income/(Loss)	(36)	-0.3%	(34)	-0.3%	
PBT	492	3.9%	660	4.9%	-25.5%
PAT	385	3.1%	518	3.9%	-25.7%
Total shares (M)	335.22		335.22		
Weighted-average outstanding shares (M)	332.65		332.65		
EPS (@NTD/share)	1.16		1.56		



1H 2016 Income Statement YoY (Consolidated)

<u>NT\$:M</u>	1H 2016		1H 2015		YoY
Net Revenue	25,840	100.0%	24,100	100.0%	7.2%
Realized Gross Profit	3,367	13.0%	3,184	13.2%	5.7%
Operating Expense	2,145	8.3%	2,148	8.9%	-0.1%
Operating Income	1,222	4.7%	1,036	4.3%	18.0%
Non-operating Income/(Loss)	(70)	-0.3%	57	0.2%	
PBT	1,152	4.4%	1,093	4.5%	5.4%
PAT	903	3.5%	858	3.6%	5.2%
Total shares (M)	335.22		328.76		
Weighted-average outstanding shares (M)	332.65		323.69		
EPS (@NTD/share)	2.71		2.65		



2016/06/30 Balance Sheet (Consolidated)

<u>NT\$:M</u>	<u>2016/06/30</u>		<u>2016/3/31</u>		<u>QoQ</u>		<u>2015/06/30</u>		<u>YoY</u>	
Cash & ST Investments	4,464	16%	4,877	17%	(413)	-8%	5,021	21%	(557)	-11%
A/R	8,996	33%	8,491	29%	505	6%	8,516	34%	480	6%
Inventory	6,224	23%	7,777	27%	(1,553)	-20%	4,632	19%	1,592	34%
Other Current Assets	309	1%	360	1%	(51)	-14%	301	1%	8	3%
Total Current Assets	19,993	73%	21,505	74%	(1,512)	-7%	18,470	75%	1,523	8%
LT Equity Investments	250	0%	254	1%	(4)	-2%	306	1%	(56)	-18%
Property, Plant and Equipment	6,683	24%	6,718	23%	(35)	-1%	5,412	22%	1,271	23%
Others Assets	559	3%	558	2%	1	0%	490	2%	69	14%
Total Assets	27,485	100%	29,035	100%	(1,550)	-5%	24,678	100%	2,807	11%
ST Borrowing	2,180	8%	2,041	7%	139	7%	2,317	9%	(137)	-6%
A/P	6,875	25%	8,904	30%	(2,029)	-23%	7,375	30%	(500)	-7%
Other Current Liabilities	4,409	16%	3,175	12%	1,234	39%	3,350	14%	1,059	32%
Other Liabilities	2,010	7%	2,027	7%	(17)	-1%	461	2%	1,549	336%
Total Liabilities	15,474	56%	16,147	56%	(673)	-4%	13,503	55%	1,971	15%
Shareholders' Equity	12,011	44%	12,888	44%	(877)	-7%	11,175	45%	836	7%



Thank You



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