

2018 Investor Conference

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Smarter Solutions for a Smarter Future

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1Q 2018 Income Statement QoQ (Consolidated)

(in NT\$ million)

	1Q 2018		4Q 2017		QoQ
	Amount	%	Amount	%	%
Net Revenue	11,986	100.0	15,048	100.0	-20.3
Realized Gross Profit	1,493	12.5	1,792	11.9	-16.7
Operating Expense	1,144	9.5	1,276	8.5	-10.3
Operating Income	349	3.0	516	3.4	-32.4
Non-operating Income/(Loss)	(34)	(0.3)	17	0.1	
PBT	315	2.7	533	3.5	-40.9
PAT	277	2.3	395	2.6	-29.9
Total shares (M)	366.78		366.78		
Weighted-average outstanding shares (M)	361.73		358.25		
EPS (@NTD/share)	0.77		1.10		



1Q 2018 Income Statement YoY (Consolidated)

(in NT\$ million)

	1Q 2018		1Q 2017		YoY
	Amount	%	Amount	%	%
Net Revenue	11,986	100.0	12,804	100.0	-6.4
Realized Gross Profit	1,493	12.5	1,923	15.0	-22.4
Operating Expense	1,144	9.5	1,227	9.6	-6.8
Operating Income	349	3.0	696	5.4	-49.9
Non-operating Income/(Loss)	(34)	(0.3)	36	0.3	
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PBT	315	2.7	732	5.7	-57.0
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PAT	277	2.3	579	4.5	-52.2
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Total shares (M)	366.78		353.12		
Weighted-average outstanding shares (M)	361.73		346.00		
EPS (@NTD/share)	0.77		1.67		



2018/03/31 Balance Sheet (Consolidated)

(in NT\$ million)	2018/03/31		2017/12/31		QoQ		2017/03/31		YoY	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Cash & ST Investments	7,799	26	6,347	21	1,452	23	8,025	26	(226)	-3
A/R	8,462	27	10,083	34	(1,621)	-16	8,417	28	45	1
Inventory	7,578	25	6,704	22	874	13	7,001	23	577	8
Other Current Assets	325	1	314	1	11	4	357	1	(32)	-9
Total Current Assets	24,164	79	23,448	78	716	3	23,800	78	364	2
LT Equity Investments	232	1	234	1	(2)	-1	252	1	(20)	-8
Property, Plant and Equipment	5,473	18	5,620	19	(147)	-3	5,812	19	(339)	-6
Others Assets	626	2	630	2	(4)	-1	616	2	10	2
Total Assets	30,495	100	29,932	100	563	2	30,480	100	15	0
ST Borrowing	2,303	7	2,688	9	(385)	-14	3,034	10	(731)	-24
A/P	8,257	27	7,768	26	489	6	8,451	28	(194)	-2
Other Current Liabilities	4,652	16	3,422	12	1,230	36	3,507	11	1,145	33
Other Liabilities	669	2	1,832	6	(1,163)	-63	1,930	7	(1,261)	-65
Total Liabilities	15,881	52	15,710	53	171	1	16,922	56	(1,041)	-6
Shareholder's Equity	14,614	48	14,222	47	392	3	13,558	44	1,056	8



Thank You



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